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ANTENGENE

2024 INTERIM RESULTS CONFERENCE CALL

TREATING PATIENTS BEYOND BORDERS

AUGUST 2024

Antengene's Speakers Today



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2024 1H OVERVIEW



ANTENGENE

Antengene (6996.HK)

2 Asia Pacific Rights Assets

Commercialized Product

ATG-010 XPOVIO* (selinexor; XPO1 Inhibitor)

Pan-APAC Commercialization

Reimbursements Obtained:

- Mainland China
- Australia
- South Korea
- (Under negotiations in Taiwan)

Commercially Launched:

Singapore, Hong Kong and Macau

NDA Approved in 2024:

Malaysia

NDA To-be-approved in 2024:

Thailand and Indonesia

NDA To-be-submitted in 2024:

Philippines and Vietnam

Mid-to-late Stage Program

ATG-008 (Onatasertib; mTORC1/2 Inhibitor)

Phase II in Advanced Cervical Cancer*:

- ORR (CPI-naïve): 53.3%
- DCR (CPI-naïve): 86.7%
- ORR (CPI-pretreated): 22.2%
- DCR (CPI-pretreated): 92.6%

In Communication with the CDE on a **Registrational Pathway** in Advanced Cervical Cancer (in combination with anti-PD-1 antibody)

4 Global Clinical Stage Programs

ATG-022 (Claudin 18.2 ADC)

Dose Expansion in Gastric Cancer (GC) = 41.7% ORR (5/12) & 100% DCR
1 responder has ultra-low Claudin 18.2 expression (IHC2+ ≤5%)**
Phase II Dose Expansion (CLDN18.2 +ve GC + Other Solid Tumors)

ATG-037 (CD73 Small Molecule)

Completed Dose Escalation with an Excellent Safety Profile and demonstrated efficacy in CPI-resistant NSCLC & Melanoma
Entering Phase II Dose Expansion in Q3-2024;
Clinical Collaboration with Merck

ATG-101 (Xirestomig; PD-L1/4-1BB BsAb)

Reaching final cohorts of Phase I Dose Escalation with Efficacy and No Liver Toxicity
Entering Phase II Dose Expansion in 2025 1H

ATG-031 (CD24 mAb)

Globally First-in-class
Phase I Dose Escalation in the US

Technology Platform and Pre-clinical Programs

AnTenGager™ T Cell Engager (TCE) Platform

Autoimmune Program:

ATG-201 (CD19 x CD3)

Hematology/Oncology Programs:

ATG-021 (GPRC5D x CD3)
ATG-102 (LILRB4 x CD3)
ATG-107 (FLT3 x CD3)
ATG-106 (CDH6 x CD3)
ATG-110 (LY6G6D x CD3)
ATG-112 (ALPPL2 x CD3)
ATG-105 (DLL3 x CD3)

ATG-042
(MTAP^{null}-Selective PRMT5 Inhibitor)

Cash and Bank Balances of **RMB1,024mm** to Advance Pipeline Development and Initiatives

APAC Commercial Business and R&D: Catalyzing Growth with XPOVIO® Commercial Progress and ATG-008 Advancements

2 Asia Pacific Rights Assets

Commercialized Product - XPOVIO® (Selinexor; ATG-010)

塞利尼索片 20mg

希维奥®

XPOVIO®
(selinexor)^{20 mg} tablet

2024 1H Revenue: RMB60.8 Million

8 Approved Markets:



China



Australia



S. Korea



Taiwan



Hong Kong



Macau



Singapore



Malaysia

Achievements in 2024 YTD

- ✓ sNDA approval for "SEARCH" study in R/R DLBCL in the Mainland of China
- ✓ Reimbursement approval in South Korea (MM Xd)
- ✓ NDA approval in Malaysia (MM XVd & Xd)
- ✓ Reimbursement submission in Taiwan (MM XVd)

Upcoming Catalysts

- ✓ sNDA submission for "BENCH" study in 2L+ MM in the Mainland of China
- ✓ sNDA approval in South Korea (MM SVd) and Hong Kong (MM SVd; DLBCL)
- ✓ NDA approval in Indonesia and Thailand (MM SVd & Sd; DLBCL)
- ✓ NDA submissions in the Philippines and Vietnam

Mid-to-late Stage Program - ATG-008 (Onatasertib)

Updated Encouraging Preliminary Data in the Cervical Cancer Cohort (Data as of August 20th, 2024)

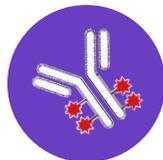
| | Overall Response Rate | Disease Control Rate |
|------------------------------------|--|--|
| CPI-naïve R/R Cervical Cancer | 53.3% Efficacy Evaluable Population (16/30) | 86.7% Efficacy Evaluable Population (26/30) |
| CPI-Pretreated R/R Cervical Cancer | 22.2% Efficacy Evaluable Population (6/27) | 92.6% Efficacy Evaluable Population (25/27) |

Global R&D: Portfolio of Globally First-/Best-in-Class Pipeline Poised to Deliver on Multiple Value Creating Milestones in the Next 12 to 24 Months



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4 Global Clinical Stage Programs



ATG-022

Claudin 18.2 ADC

Phase II Dose Expansion Ongoing

- ✓ **Preliminary Data from Phase I Dose Escalation (Efficacious Dose Range of 1.8-2.4 mg/kg):**
 - **ORR of 40% (2/5; 1 CR [Claudin 18.2 ultra-low expression] and 1 PR** among 5 gastric cancer patients)
- ✓ **Preliminary Data from On-going Phase II Dose Expansion (As of August 21st, 2024):**
 - **ORR of 41.7% (5/12) and DCR of 100% (12/12)** in **gastric cancer** patients who at least underwent their first tumor assessment after study treatment among 21 patients enrolled)
 - 1 responder is a patient with **ultra-low CLDN18.2 expression (IHC - 2+ ≤5%)**



ATG-037

CD73 Small Molecule Inhibitor

Phase I Dose Escalation Completed;
Proceeding to Dose Optimization/Expansion

- ✓ **4 PRs** observed in **CPI-pretreated patients** (2 **melanoma patients**, 2 **non-small cell lung cancer patient**), demonstrating the **potential to reverse CPI resistance**
- ✓ Demonstrated an **excellent safety profile** in dose escalation



ATG-101

PD-L1/4-1BB Bispecific Antibody

Phase I Dose Escalation Ongoing

- ✓ **Durable responses** at starting doses; **No liver toxicities** observed
- ✓ Observed a PR in a patient with **metastatic colon adenocarcinoma** (microsatellite stability biomarker (**MSS; classified as cold tumors**), liver metastasis, and three prior lines of therapy)



ATG-031

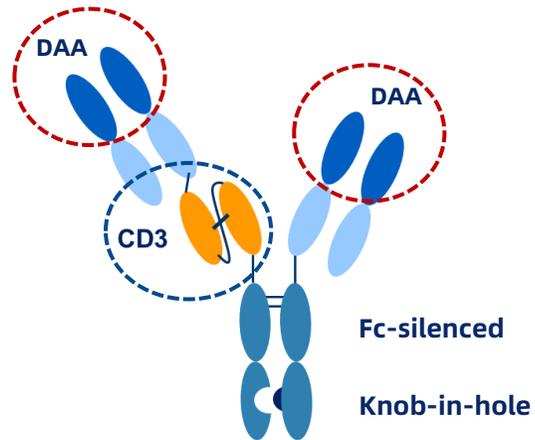
CD24 Monoclonal Antibody

Phase I Dose Escalation Ongoing

- ✓ A total of **19 late stage cancer patients** have been treated
- ✓ To date, **no dose-limiting toxicities (DLTs)** have been observed
- ✓ **Stable disease (SD)**, with **objective tumor shrinkage**, and **clinical improvement** have been observed

Technology Platform and Pre-clinical Programs

AnTenGager™ T Cell Engager (TCE) Platform



- ✓ **Reduced risk of CRS**
- ✓ **Bivalent binding** of disease-associated antigen (DAA) enables **targeting of low-expressing targets**
- ✓ Achieves masking & target-dependent activity via **steric effect**, allowing use in **both oncology and autoimmune indications**

AnTenGager™ DAA Tool Boxes Enables Quick Development of Novel T Cell Engagers

- **Autoimmune Diseases:** CD19, CD20
- **Hematological Malignancies:** GPRC5D, LILRB4, FLT3...
- **Solid tumor:** CLDN18.2, CDH6, GD2, LY6G6D, B7H7, B7H3, DLL3, ALPPL2, undisclosed TAA...

Lead AnTenGager™ Program: ATG-201 CD19/CD3 T Cell Engager

- ✓ **Enhanced naïve B cell depletion** and **reduced cytokine release** compared to clinical benchmarks
- ✓ IND enabling study is ongoing, with **IND targeting Q3 2025**

ATG-042 MTAP^{null} Selective PRMT5 Inhibitor

- ✓ **Better DMPK/ADME profile, brain penetrability** and **in vivo efficacy** compared with clinical benchmark
- ✓ IND enabling study is ongoing, with **IND targeting H1 2025**

CLINICAL PIPELINE OVERVIEW

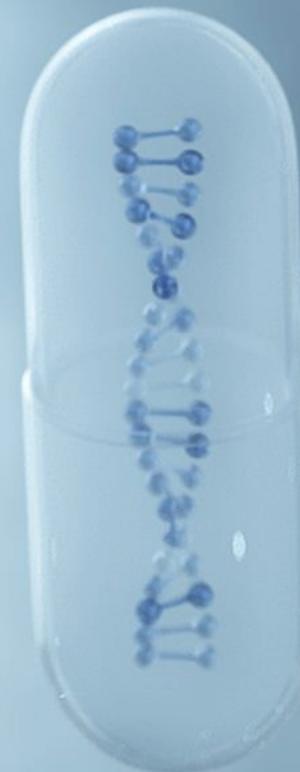


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GLOBAL RIGHTS ASSETS



Global Rights Pipeline with Transformational Potentials



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| Assets | Target (Modality) | Pre-clinical | Phase I | Phase II | Antengene Rights | Partner |
|---------|--------------------------------------|---|---------|----------|---|--|
| ATG-022 | Claudin 18.2 (ADC) | Monotherapy for Onc (CLINCH) | | | | |
| ATG-037 | CD73 (Small Molecule) | Monotherapy ± pembrolizumab for Onc/Hem (STAMINA) | | | with  MERCK Clinical Collaboration | |
| ATG-101 | PD-L1/4-1BB (Bispecific Antibody) | Monotherapy for Onc/Hem (PROBE & PROBE-CN) | | | | |
| ATG-031 | CD24 (Monoclonal Antibody) | Monotherapy for Onc/Hem (PERFORM) | | |  Global |  ANTENGENE |
| ATG-042 | PRMT5-MTA (Small Molecule) | Onc/Hem | | | | |
| ATG-201 | CD19/CD3 (Bispecific Antibody) | B Cell Related Autoimmune Diseases | | | | |

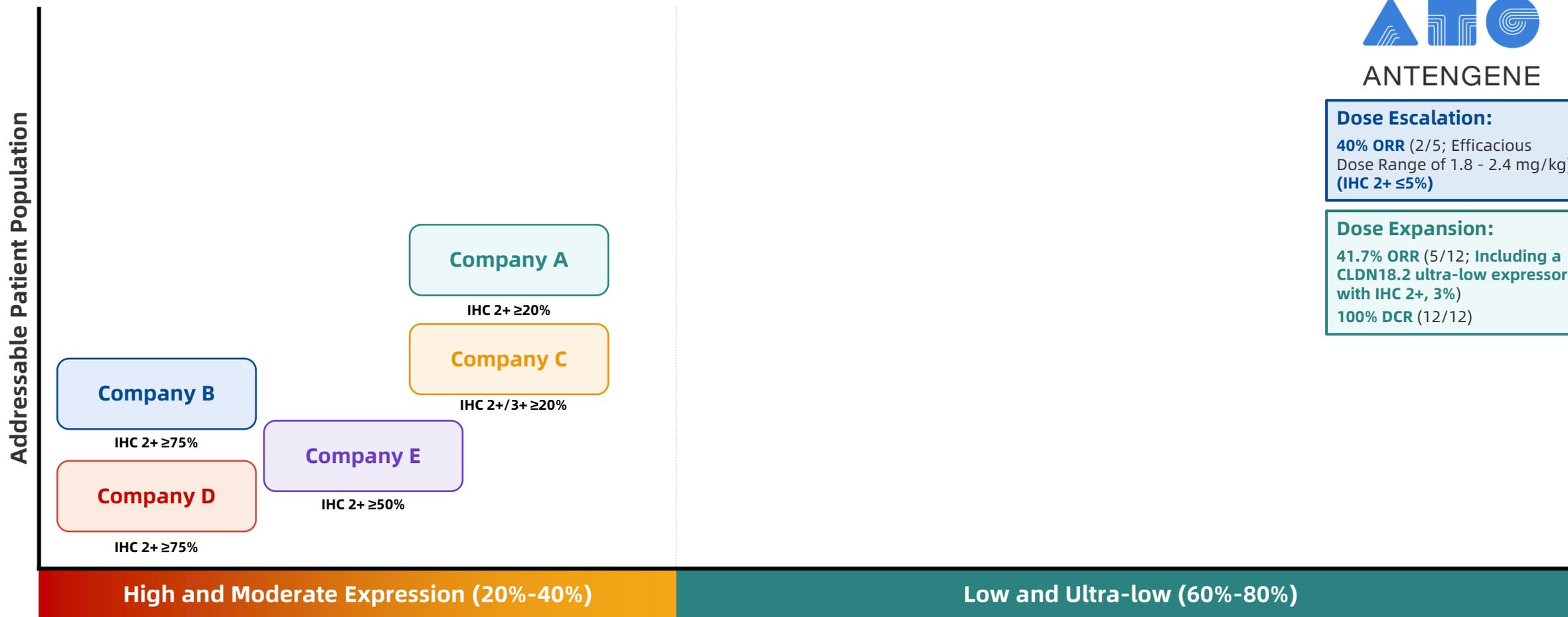
■ Antengene Trials

ATG-022 Outperforms Competitor Molecules with Unprecedented Efficacy in Claudin 18.2 Ultra-Low Gastric Cancer, Maximizing Commercial Potential



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1,415,000+ Claudin 18.2+ Gastric Cancer Patients Globally (5-year Prevalence)



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Dose Escalation:

40% ORR (2/5; Efficacious Dose Range of 1.8 - 2.4 mg/kg) (IHC 2+ ≤5%)

Dose Expansion:

41.7% ORR (5/12; Including a CLDN18.2 ultra-low expressor with IHC 2+, 3%)
100% DCR (12/12)

Claudin 18.2 Expression Level Target Patient Population - Gastric Cancer (% of Patients)

Source: GLOBOCAN; Cao W, Xing H, Li Y, et al. Claudin18.2 is a novel molecular biomarker for tumor-targeted immunotherapy. *Biomark Res.* 2022 May 31,10(1):38; Baek, J. H., Park, D. J., Kim, G. Y., Cheon, J., Kang, B. W., Cha, H. J., & Kim, J. G. (2019). Clinical Implications of Claudin18.2 Expression in Patients With Gastric Cancer. *Anticancer Research*, 39*(12), 6973-6979. <https://doi.org/10.21873/anticancer.13919>;

ATG-022: Advancing Global Phase I/II "CLINCH" Trial in a Broad Spectrum of Solid Tumors



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Phase II Dose Expansion Study Ongoing with Multiple Centers in Australia and the Mainland of China

Phase I: Dose Escalation

(Multiple Tumor Types without Pre-screening for Claudin 18.2 Expression Levels)

Primary Objectives:

Safety, tolerability. Define MTD and RP2D

Secondary Objectives:

Evaluate preliminary efficacy (RECIST 1.1), measure ADA, CLDN18.2 expression

All solid tumors allowed to be enrolled, no requirement for Claudin 18.2 expression as enrollment criteria

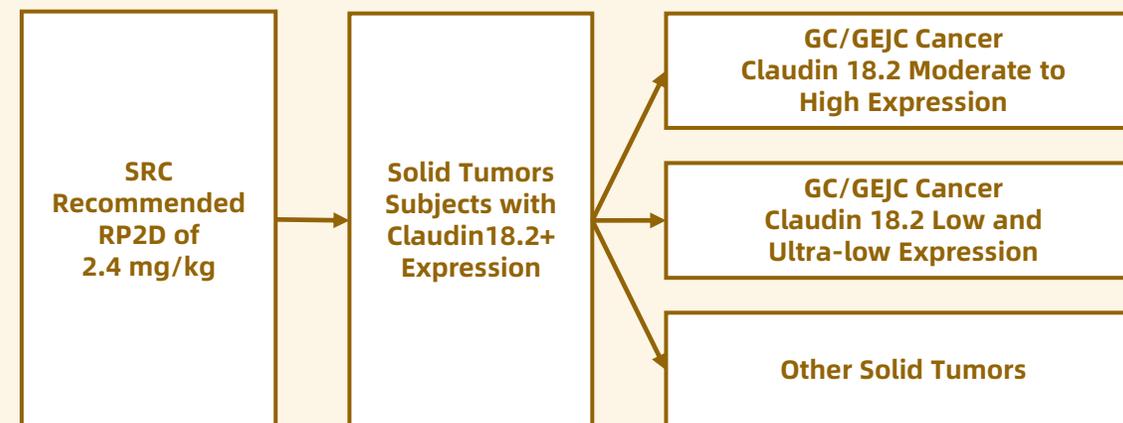
Key Observations:

- 1 CR from 2.4mg/kg dose level (Ultra-low CLDN 18.2 expression)
- 1 PR from 1.8mg/kg dose level (CLDN 18.2 expression unknown)

Phase II: Dose Expansion

RP2D (2.4 mg/kg)

Up to 20 Subjects in Each Tumor Type / Cohort



Approximately 120 subjects, depending on the number of cohorts to be expanded. CLDN18.2+ tumors only. No prior CLDN18.2 agents

Complete Response (CR) and Partial Response (PR) Detected in Dose Escalation Phase;
Currently Enrolling Patients for the Dose Expansion Phase (21 Patients Enrolled)

ATG-022: Efficacy in All Claudin 18.2 Expression Levels Including From High to Ultra-low Expressors

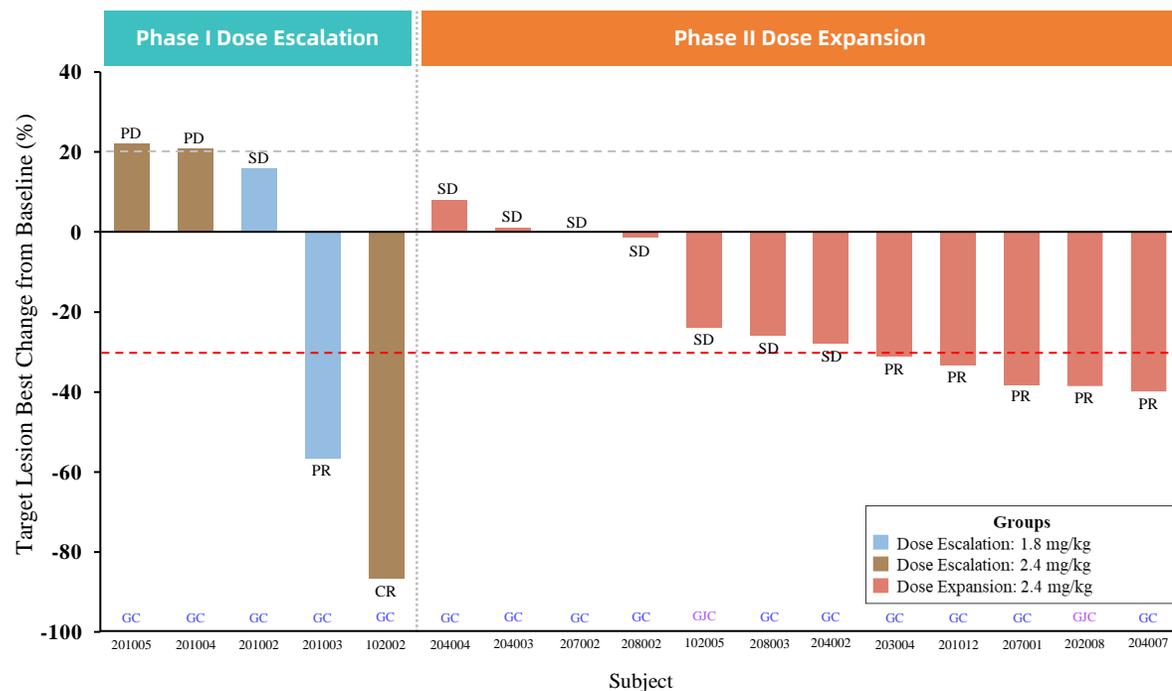


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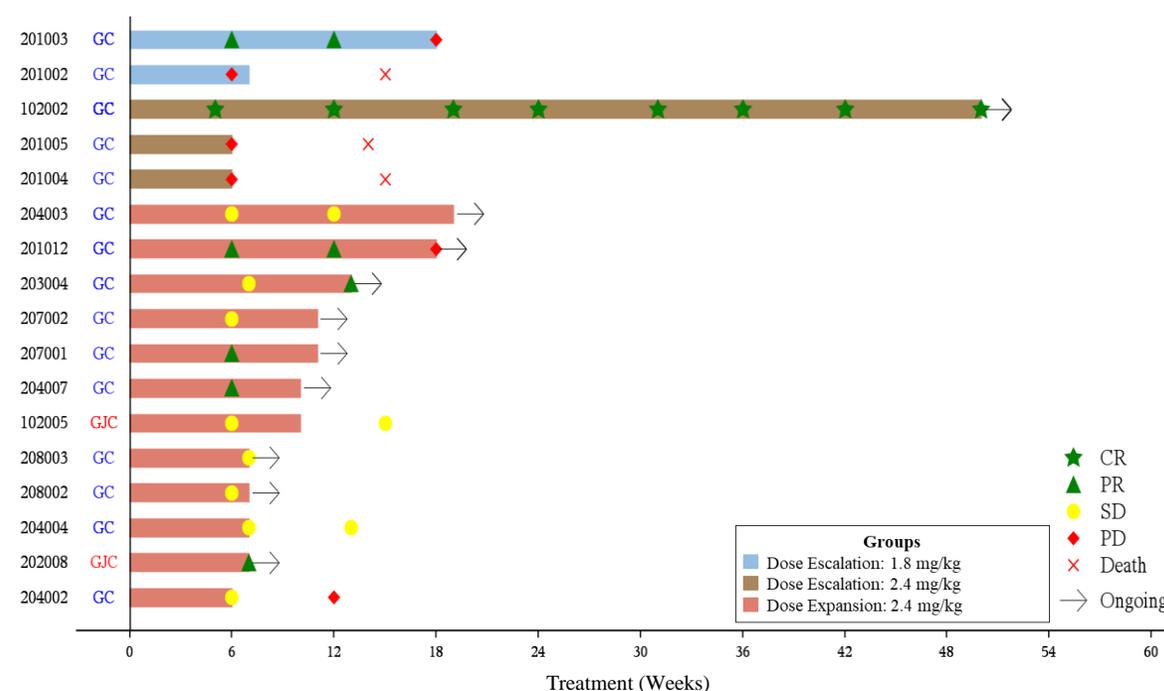
Preliminary Efficacy (as of August 21st, 2024)

- **Phase I (Multiple Tumor Types Without Pre-screening for CLDN18.2 Expression Levels):** Dose escalation stage completed; **RP2D at 2.4 mg/kg** confirmed with SRC
 - **2 responders among 5 gastric cancer patients** in the 1.8 mg/kg and 2.4 mg/kg cohorts (**ORR of 40%**; without pre-screening patients' Claudin 18.2 expression levels)
 - **1 CR from 2.4mg/kg dose level observed** (ultra-low CLDN 18.2 expression) and **1 PR from 1.8mg/kg dose level observed** (CLDN 18.2 expression unknown)*
- **Phase II (Claudin 18.2 Expression Required):** Enrollment is ongoing, 21 gastric cancer patients enrolled
 - **5 PRs out of 12 patients who at least underwent their first tumor assessment** (including a patient with ultra-low CLDN18.2 expression)
 - **100% DCR** (3 SDs with 28%, 26.5%, and 24% tumor shrinkages respectively)

Efficacy Summary - Waterfall Plot



Efficacy Summary - Swimmer Plot



* The sample obtained via punch biopsy from the patient's tumor was of insufficient quality due to significant areas of necrosis or contamination within the tissue. As a result, the pathologist was unable to accurately assess Claudin 18.2 expression levels

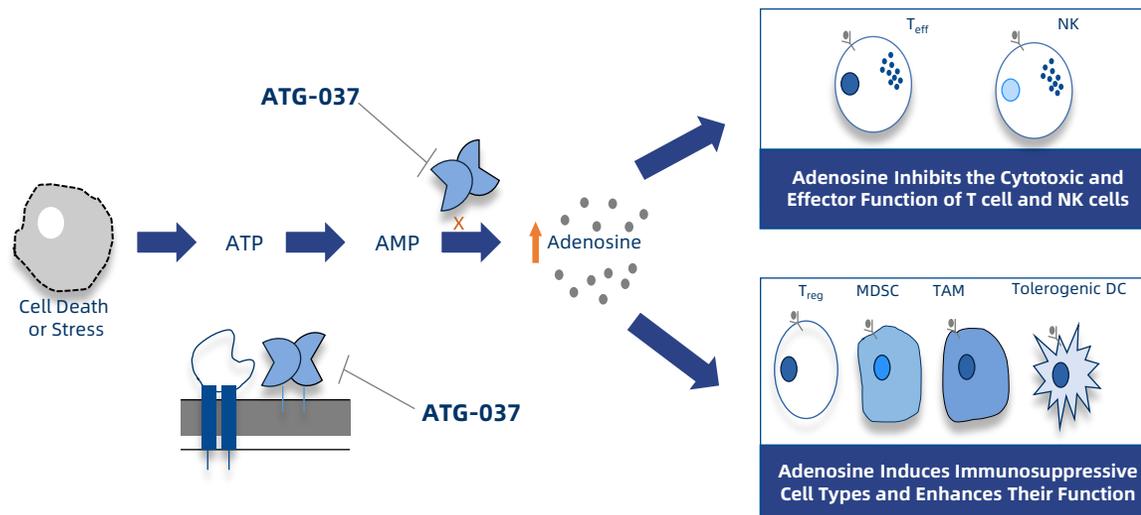
ATG-037: Potentially Best-in-Class CD73 Small Molecule Inhibitor



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Best-in-Class Potential

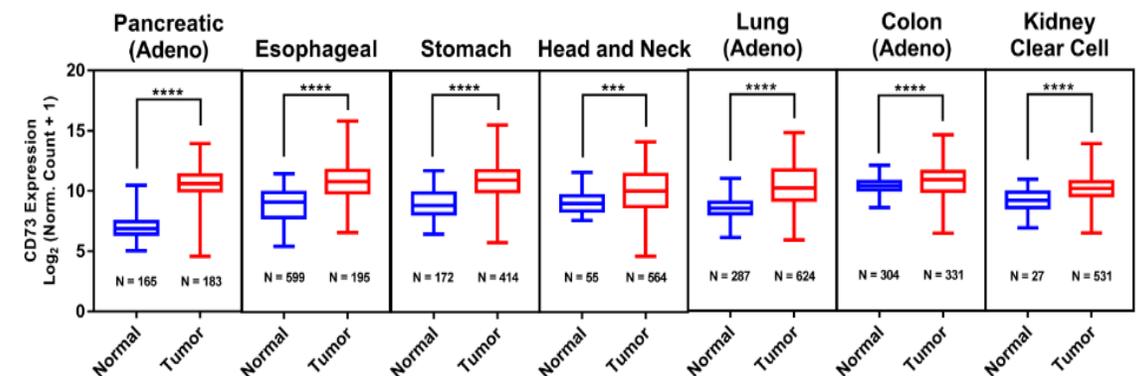
- **Completely** blocks CD73 activity and **overcomes "hook effect"** commonly seen in anti-CD73 antibodies
- Rescues T-cell functions in **high AMP conditions**
- **Demonstrated potential to reverse CPI-resistance in Phase I dose escalation study**



Excellent Safety Profile

- **No ATG-037 related toxicity** identified in GLP toxicology studies
- Demonstrated a **very clean safety profile during dose escalation**
 - Most TEAEs are Grade 1-2 and did not require any dose modification
- **No inhibition** of CD39 and other related targets (up to 10 mM)

Broad Therapeutic Potential in Multiple Tumor Types



ATG-037 (CD73): Phase I/II "STAMINA" Study Underway

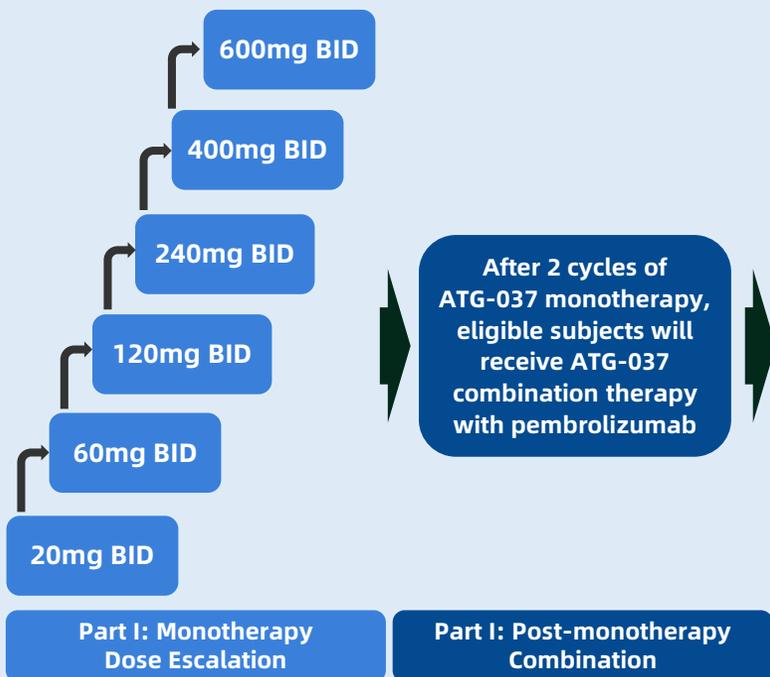
Monotherapy and Combination with Anti-PD-1, Pembrolizumab



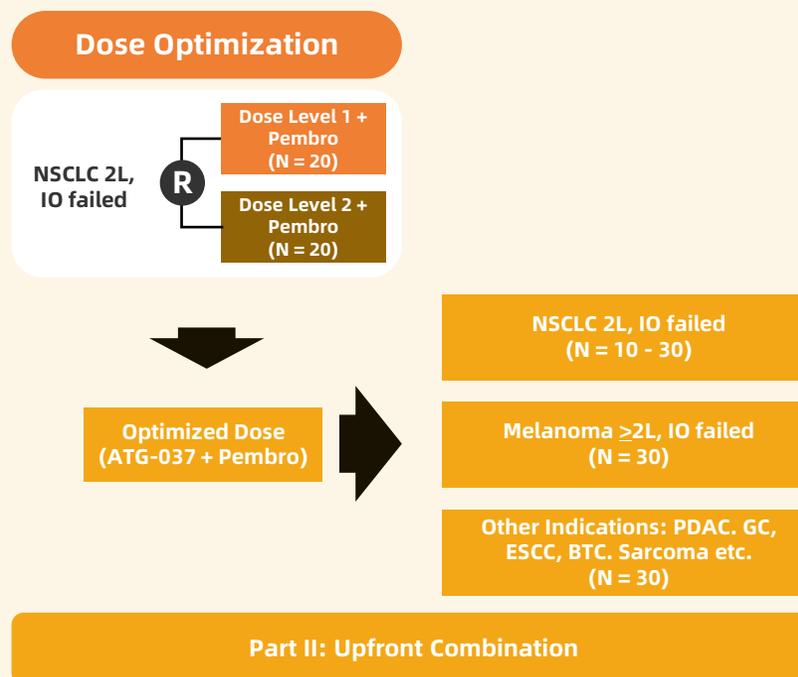
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Phase I/II, Multi-center, Open Label Study Ongoing in Australia and China

Phase I: Dose Escalation



Phase II: Dose Expansion



Objectives of the Study

Primary Objectives:

Safety, tolerability of monotherapy and pembrolizumab combination therapy. RP2D definition

Secondary Objectives:

Evaluate preliminary efficacy, characterize pharmacology (PK/PDx profile)

Completed Phase I Dose Escalation; Proceeding to Phase II Dose Expansion Phase in Q3 2024

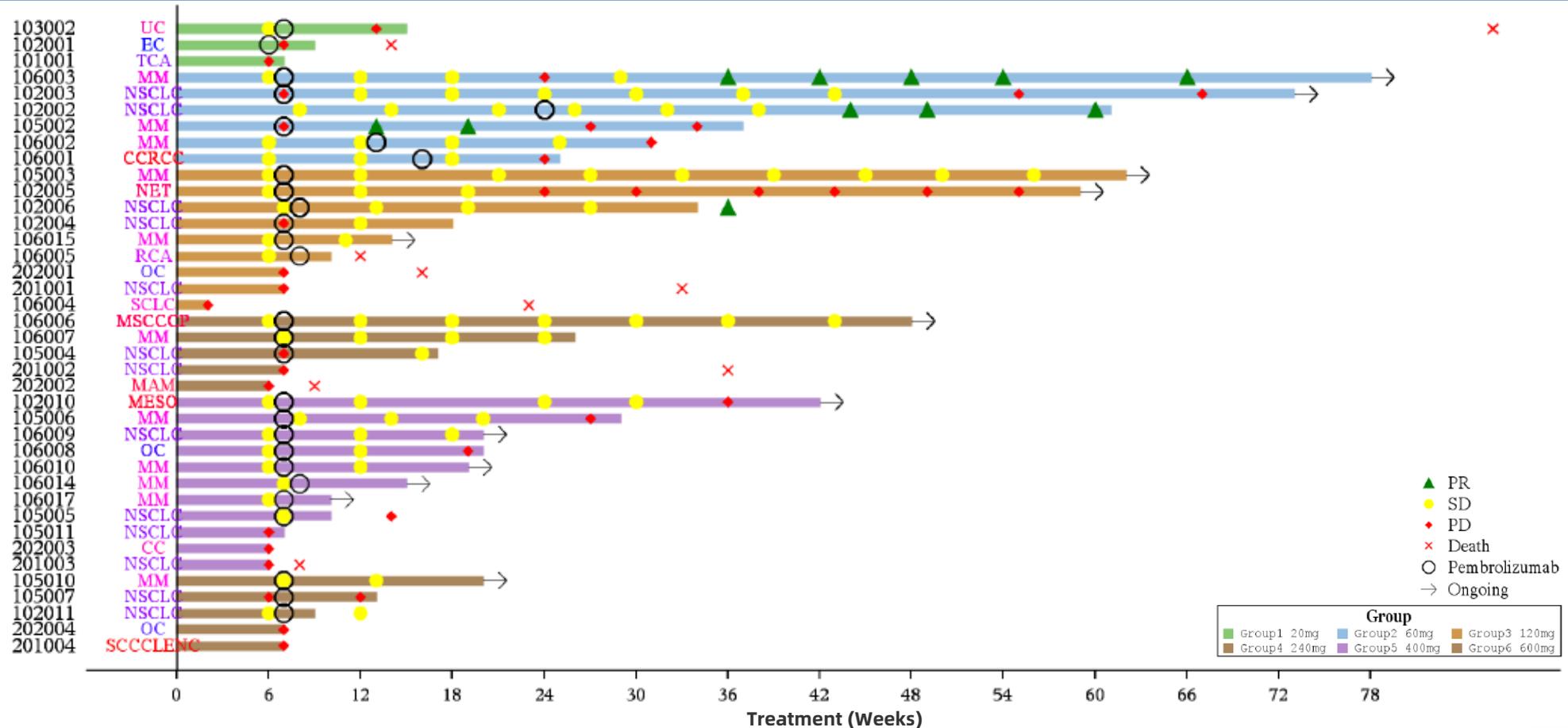
ATG-037 (CD73): Swimmer Plot in the Phase I "STAMINA" Trial



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Preliminary Data (as of July 26th, 2024)

- 4 PRs observed in patients previously treated with a checkpoint inhibitor (CPI; 2 melanoma patients, 2 non-small cell lung cancer patient), **demonstrating the potential to reverse CPI resistance**
- ATG-037 demonstrated **excellent safety profile** in dose escalation stage and will proceed to dose expansion in Q3 2024



ATG-101 (Xirestomig), a Potentially Best-in-class PD-L1/4-1BB Bispecific Antibody Offers Potential to Overcome PD-(L)1 Resistance

How can ATG-101 Overcome PD-(L)1 Resistance?

Add a T Cell Booster

By combining with a 4-1BB agonist

Creating an "On-switch"

By using a bi-specific antibody to create a "trimer-induced-on-switch" to reduce 4-1BB driven liver tox

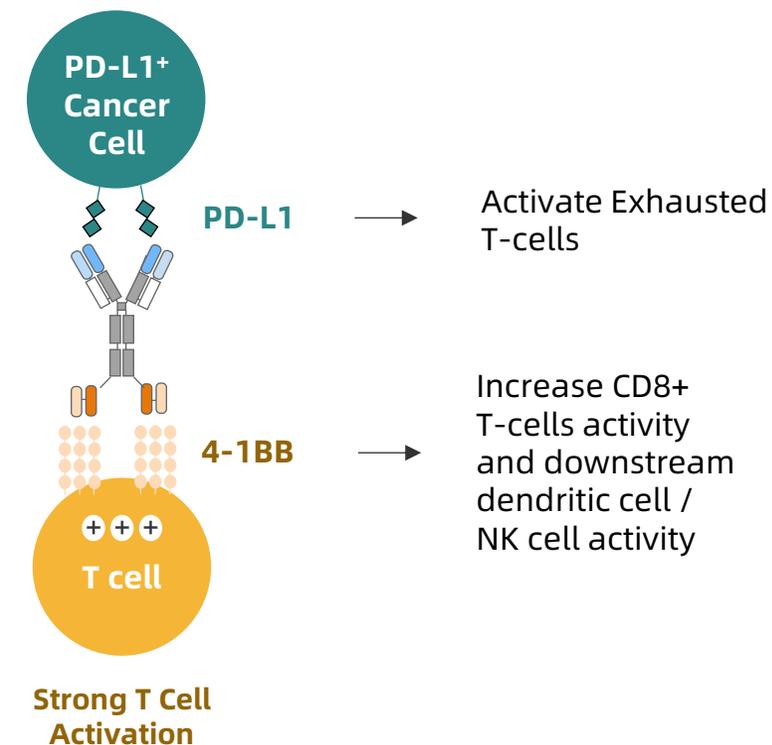
Maximize PD-L1 Binding

ATG-101's PD-L1/4-1BB arm affinity ratio of 65 ensures high PD-L1 receptor occupancy

To Render Tumors "Hot"

By increase CD8+ T-cell activity and downstream dendritic cell and NK cell activity

Complementary Mechanism of PD-L1/4-1BB to render "Cold" tumors "Hot"



ATG-101 (PD-L1/4-1BB): Phase I "PROBE" Study Underway

Enrolling Patients with Advanced Solid Tumors and B-cell Non-Hodgkin's Lymphoma



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Phase I, Multi-center, Open Label, Dose-finding Study Ongoing in Multiple Centers in the U.S., Australia and China*

Phase Ia: Dose Escalation

Primary Objectives:

Safety, tolerability RP2D definition (60 subjects)

Secondary Objectives:

Evaluate standard efficacy, pharmacology, immunology, biomarkers, exploratory measurements (ADA, TME, biodistribution)

Phase Ib: Dose Expansion

Planning to evaluate efficacy and safety in multiple cohorts including CPI-resistant populations as well as "cold tumors"

- CPI-exposed patients: 2 cohorts
- CPI-naive patients: 6 solid tumor cohorts

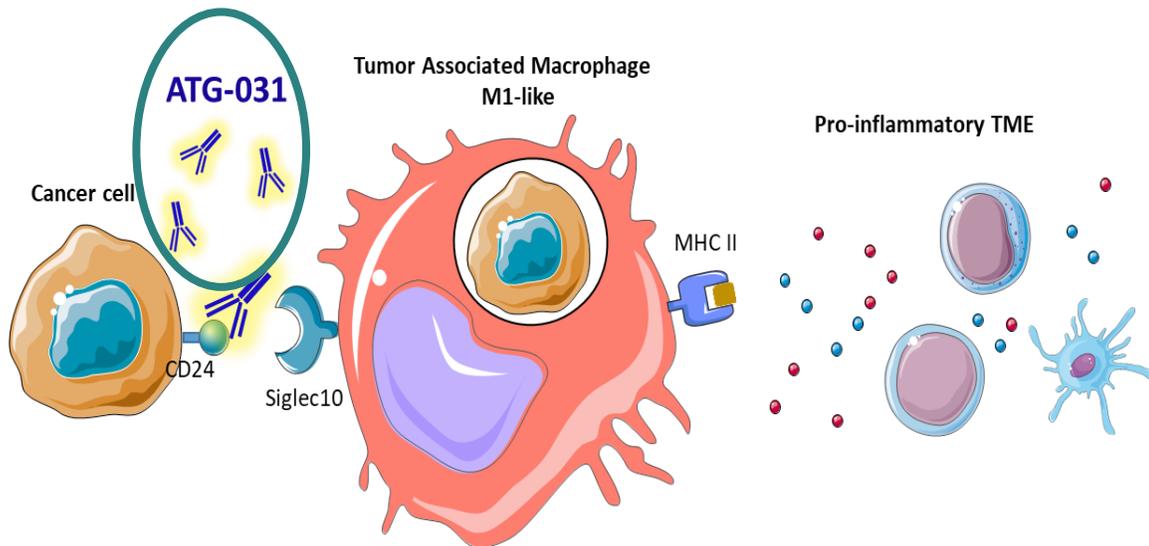
No Liver Toxicities Observed in the Dose Escalation Studies, with **Partial Response (PR)** and **Durable Stable Diseases (SDs)** Noted; **Dose Escalation to be Completed in 1H 2025**

*PROBE-CN is underway in China;
ADA: anti-drug antibody; CPI: checkpoint inhibitor; RP2D: Recommended Phase II Dose

ATG-031 (Anti-CD24 mAb): Novel Macrophage Activating Approach via Blocking CD24-Siglec10 and Enhancing Macrophage-Mediated Phagocytosis (MMP)

How Does the Pathway Work?

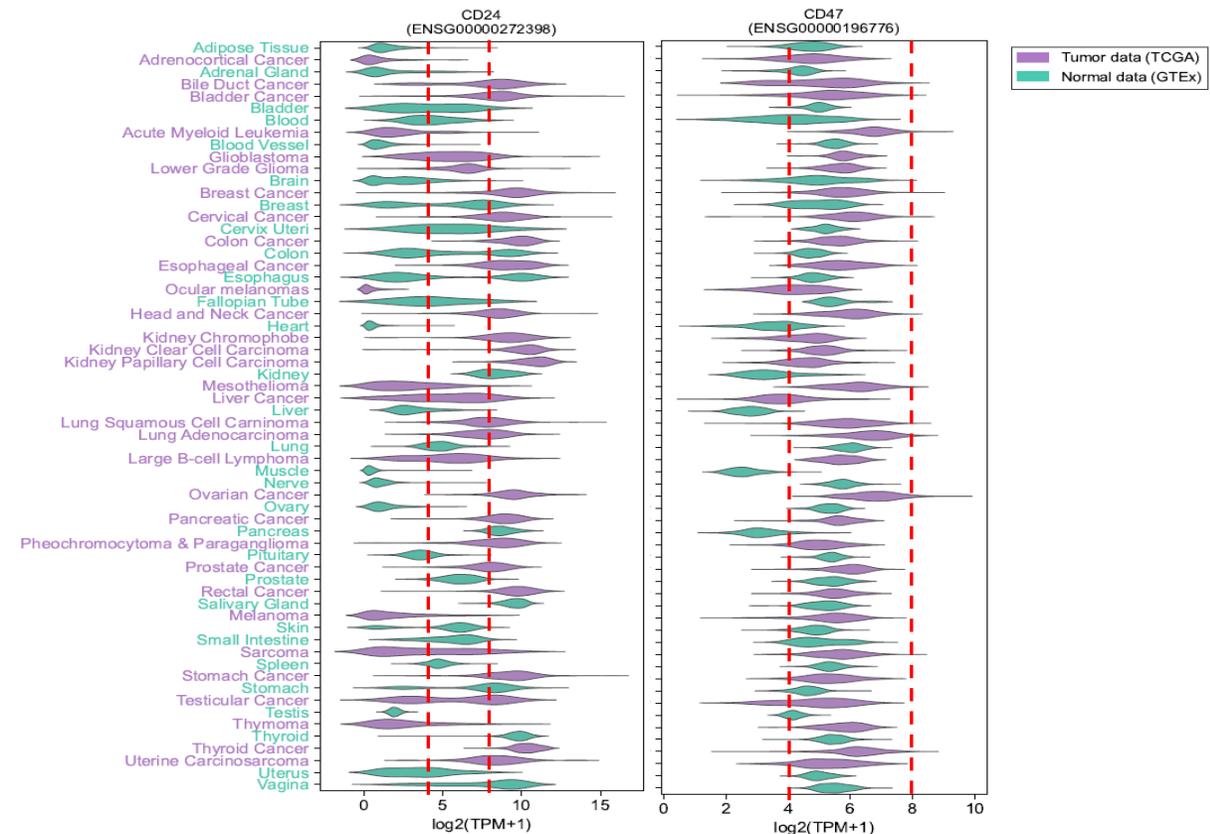
Blocking CD24-Siglec10 Enhances TAM-dependent Phagocytosis, Shifting TAM to Anti-tumor M1 Subtype, and Boosting Anti-tumor Immunity



TAM = tumor associated macrophage;

CD24 is a Clean Therapeutic Target for Oncology

CD24 has Higher Tumor Expression and Narrower Normal Tissue Distribution



ATG-031: Advancing Through Phase I "PERFORM" with Key Milestones Ahead

Multi-center, Open Label, Ongoing in the U.S.*

Phase Ia: Dose Escalation

Primary Objectives:

Safety, tolerability. Define MTD and RP2D

Secondary Objectives:

Evaluate preliminary efficacy and pharmacology

Phase Ib: Dose Expansion

RP2D dose evaluation as monotherapy or combo with chemotherapy or immunotherapy

19 Late-Stage Cancer Patients Have Been Treated in the Phase I Dose Escalation of "PERFORM" Trial with **No Dose-Limiting Toxicities (DLTs) Observed; Stable Disease (SD), Objective Tumor Shrinkage, and Clinical Improvement** Have Been Noted; **Targeting Phase I Data Readout in 1H 2025**

* Key study sites include: The University of Texas MD Anderson Cancer Center, the University of California San Francisco, the University of Colorado, and Yale University Cancer Center
MTD = maximally tolerated dose, RP2D = recommended Phase II dose



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APAC RIGHTS ASSETS

APAC Rights Assets: Pipeline of Commercial or Near NDA Stage Drugs with First-in-class/Best-in-class Potential



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| Assets | Target (Modality) | Indication | Pre-clinical | Phase I | Phase II | Phase III/Pivotal | NDA | Commercialization | Antengene Rights | Partner | | |
|--|------------------------------|---|--|---------|----------|--|-----|------------------------|------------------|---------|-------------------|---|
| ATG-010 (Selinexor) | XPO1 (Small molecule) | R/R Multiple Myeloma | Combo with dexamethasone (MARCH) | | | The Mainland of China NDA Approved | | | | | APAC ¹ | Karyopharm [®] Therapeutics |
| | | | Combo with dexamethasone (STORM) - Partner's Pivotal Trial in the US | | | US, EU, UK, IL, SK, SG, AU, TW, HK & MY NDA Approved | | | | | | |
| | | | Combo with bortezomib and dexamethasone (BENCH) | | | ★ In Preparation for sNDA Submission | | | | | | |
| | | | Combo with bortezomib and dexamethasone (BOSTON) - Partner's Pivotal Trial in the US | | | US, EU, UK, IL, CA, SG, AU, TW & MY sNDA Approved | | | | | | |
| | | R/R Diffuse Large B-cell Lymphoma | Monotherapy (SEARCH) | | | sNDA Approved in The Mainland of China on June 28 th , 2024 | | | | | | |
| | | | Monotherapy (SADAL) - Partner's Pivotal Trial in the US* | | | US, IL, SG, SK & TW sNDA Approved | | | | | | |
| | | | Combo with R-GDP (DLBCL-030) | | | ★ | | | | | | |
| | | Myelofibrosis | Combo with ruxolitinib (MF-034) | | | ★ | | | | | | |
| | | Maintenance Therapy for Endometrial Cancer | Monotherapy (SIENDO) | | | | | | | | | |
| Monotherapy (EC-042) - Partner's Pivotal Trial in the US | | | ★ | | | | | | | | | |
| ATG-008 (Onatasertib) | mTORC1/2 (Small molecule) | Cervical Cancer and Other Advanced Solid Tumors | Combo with toripalimab (TORCH-2)** | | | with 君实生物 TopAlliance | | Clinical Collaboration | | | APAC ² | Celgene Bristol Myers Squibb [®] Company |

Antengene Trials³

Partner Trials⁴

Partner Global Trials in Antengene Region

★ Registrational Trial

¹ Antengene has rights for Greater China (The Mainland of China, Hong Kong, Taiwan, Macau), Australia, New Zealand, South Korea, and the ASEAN Countries;

² Antengene has rights for Greater China, South Korea, Singapore, Malaysia, Indonesia, Vietnam, Laos, Cambodia, the Philippines, Thailand and Mongolia;

³ Most advanced trial status in Antengene territories and the trials are responsible by Antengene;

⁴ Most advanced trial status in partner territories in the rest of the world and the trials are conducted by our licensing partners

* SADAL Study (DLBCL US Trial) approval is under the accelerated approval pathway; ** Investigator-initiated trials; R/R: relapsed/refractory; Hem/Onc: hematological malignancies and solid tumors;

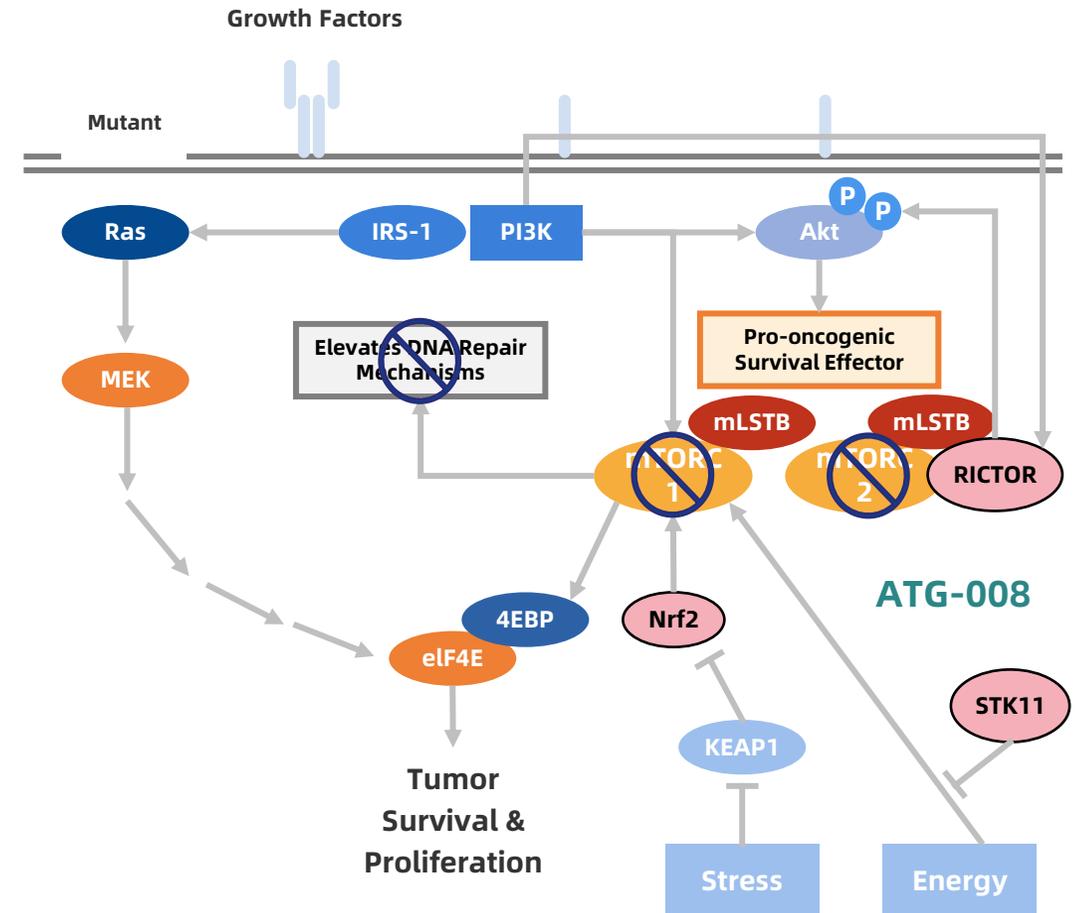
R-GDP: Rituximab, Gemcitabine, Dexamethasone & Cisplatin; GemOx: Gemcitabine, Oxaliplatin; ICE: Ifosfamide, Carboplatin, Etoposide

AU: Australia; CA: Canada; EU: Europe; IL: Israel; MY: Malaysia; SG: Singapore; SK: South Korea; TW: Taiwan; UK: United Kingdom; US: United States;

ATG-008 (Onatasertib): A Novel Second Generation mTORC1/2 Inhibitor

Summary of ATG-008 (Onatasertib)

- **Mammalian target of rapamycin (mTOR)**, a core component of two structurally distinct protein complexes (mTORC1 and mTORC2), **regulates different cellular processes and is upregulated in multiple types of tumors**
- When mTORC1 is inhibited, mTORC2 is upregulated. This increase in mTORC2 activity generates a surplus of phosphorylated PKB/AKT which, despite mTORC1 inhibition, inhibits apoptosis and promotes cell proliferation via alternative pathways
- mTORC1 and mTORC2 has to be **inhibited simultaneously** for good anti-tumor efficacy



First- and Best-in-Class Potential

- **Second generation mTOR inhibitor**, targeting both **TORC1 and TORC2**
- Demonstrated **comprehensive mTOR inhibition**, which could **minimize development of resistance due to mTORC2 upregulation**
- **Encouraging initial clinical data** in combination with anti-PD-1 mAb in the treatment of **relapsed or metastatic cervical cancer**

Updated Encouraging Preliminary Data of ATG-008 (Onatasertib) in "TORCH-2" Trial



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Encouraging Preliminary Data of ATG-008 (Onatasertib) in Both CPI-naïve and CPI-pre-treated Advanced Cervical Cancer Patient Cohorts

ATG-008 (mTORC1/2i) in combination with toripalimab (Anti-PD-1 mAb)

Overall Response Rate (ORR)

53.3%

Efficacy Evaluable Population
2L+ CPI-naïve Cervical Cancer (16/30)

Disease Control Rate (DCR)

86.7%

Efficacy Evaluable Population
2L+ CPI-naïve Cervical Cancer (26/30)

Overall Response Rate (ORR)

22.2%

Efficacy Evaluable Population
2L+ CPI-treated Cervical Cancer (6/27)

Disease Control Rate (DCR)

92.6%

Efficacy Evaluable Population
2L+ CPI-treated Cervical Cancer (25/27)

Huge Unmet Medical Needs in Advanced Cervical Cancer

297,000+

Cervical Cancer Patients
in China

109,000+

New Cervical Cancer
Cases in China Each Year

In Communication with the Regulators on a Registrational Pathway in Advanced Cervical Cancer

Enrollment is ongoing for "TORCH-2" trial, preliminary data as of August 20th, 2024

Promising Data from "TORCH-2" Study in CPI-naïve Cervical Cancer Patients

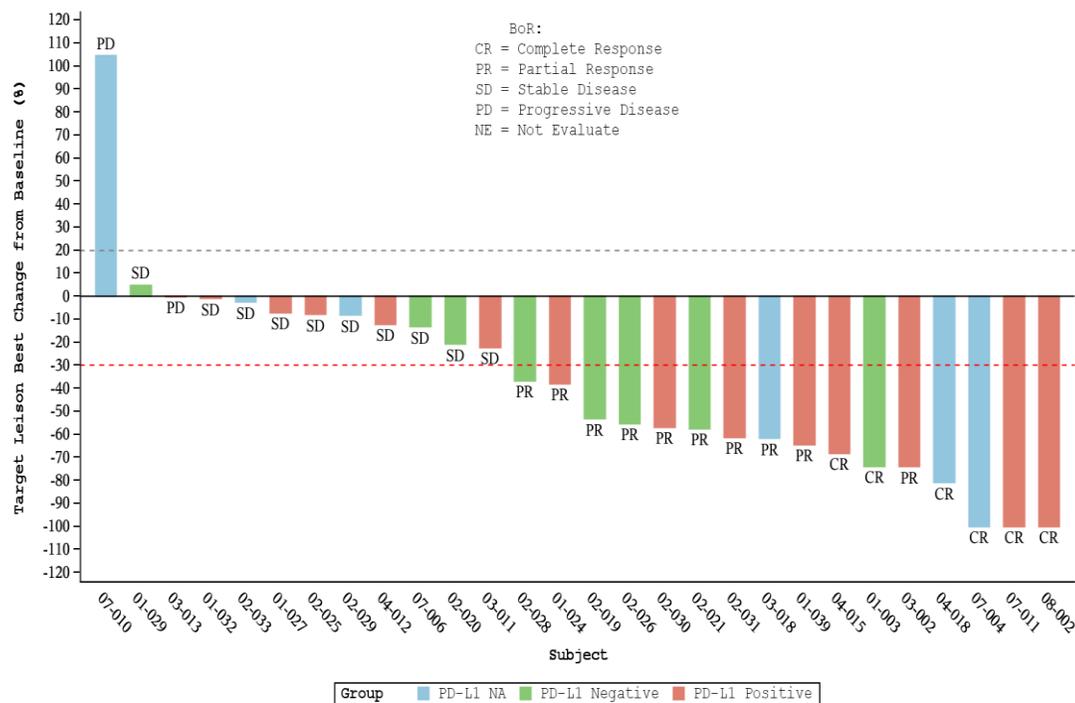
Deep and Durable Responses Were Observed Regardless of PD-L1 Expression Status



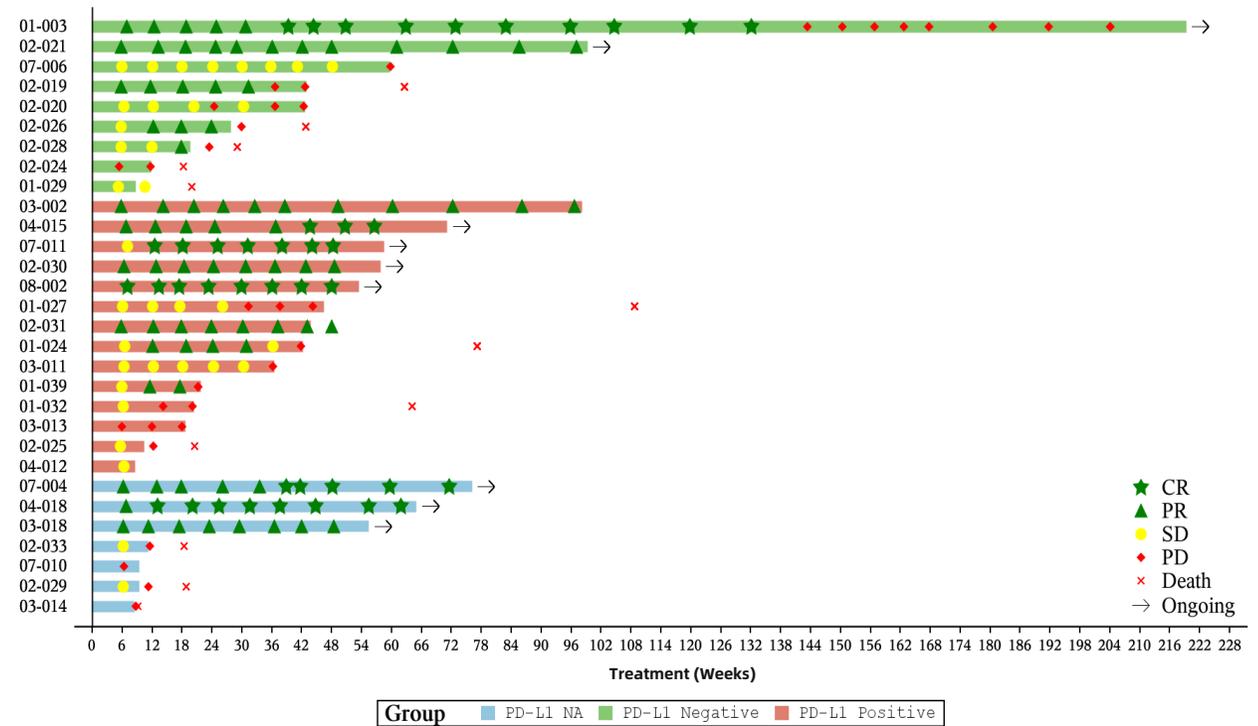
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- As of August 20th, 2024, 30 2L+ CPI-naïve advanced cervical cancer patients who received ATG-008 at RP2D in combination with toripalimab had undergone at least one tumor assessment after study treatment
- The best overall response (BOR) was **6 complete responses (CR)**, **10 partial responses (PR)**, **11 stable diseases (SD)**, and **4 progressive diseases (PD)**
- The overall response rate (ORR) was **53.3%**, disease control rate (DCR) was **86.7%**
- The ORR was **61.5% (8/13)**, **55.6% (5/9)**, and **37.5% (3/8)** in **PD-L1 positive**, **PD-L1 negative**, and **PD-L1 status not available (NA)** patients, respectively

Efficacy Summary - Waterfall Plot



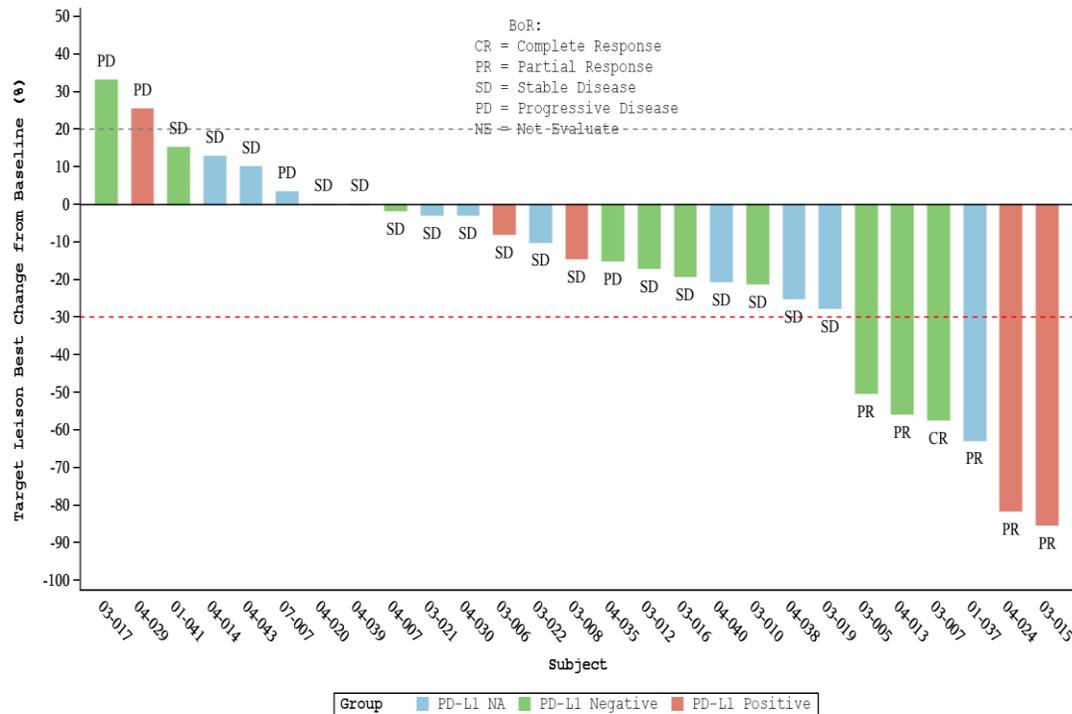
Efficacy Summary - Swimmer Plot



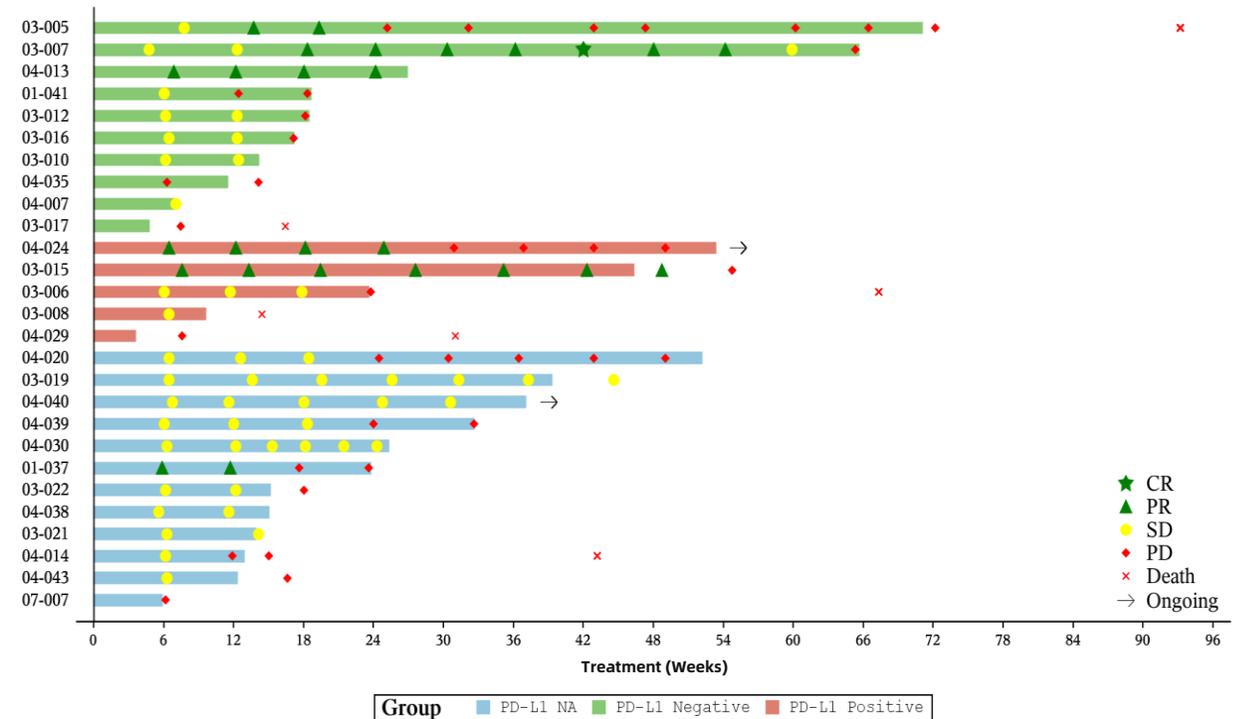
Encouraging Preliminary Results from "TORCH-2" Study in CPI-pretreated Cervical Cancer Patients

- As of August 20th, 2024, 27 2L+ CPI pre-treated advanced cervical cancer patients who received ATG-008 at RP2D in combination with toripalimab had undergone at least one tumor assessment after study treatment
- The best overall response (BOR) included **1 complete response (CR)**, **5 partial responses (PR)**, **17 stable diseases (SD)**, and **4 progressive diseases (PD)**
- The overall response rate (ORR) was **22.2%**, the disease control rate (DCR) was **92.6%**
- Consistent safety profile with no new safety signals

Efficacy Summary - Waterfall Plot



Efficacy Summary - Swimmer Plot



PRE-CLINICAL PIPELINE OVERVIEW



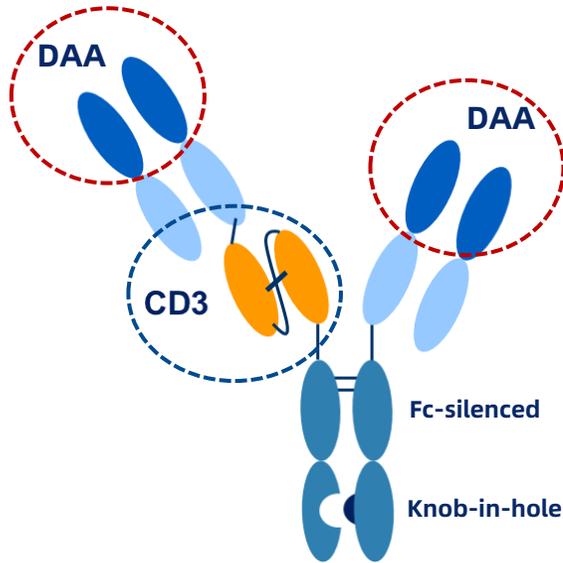
Research and Development Focusing on New Drug Modalities: T Cell Engager

AnTenGager™, a Novel "2+1" T Cell Engager Platform Enabling the Creation of TCEs with Enhanced Therapeutic Effect and Safety



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Features of AnTenGager™ TCEs



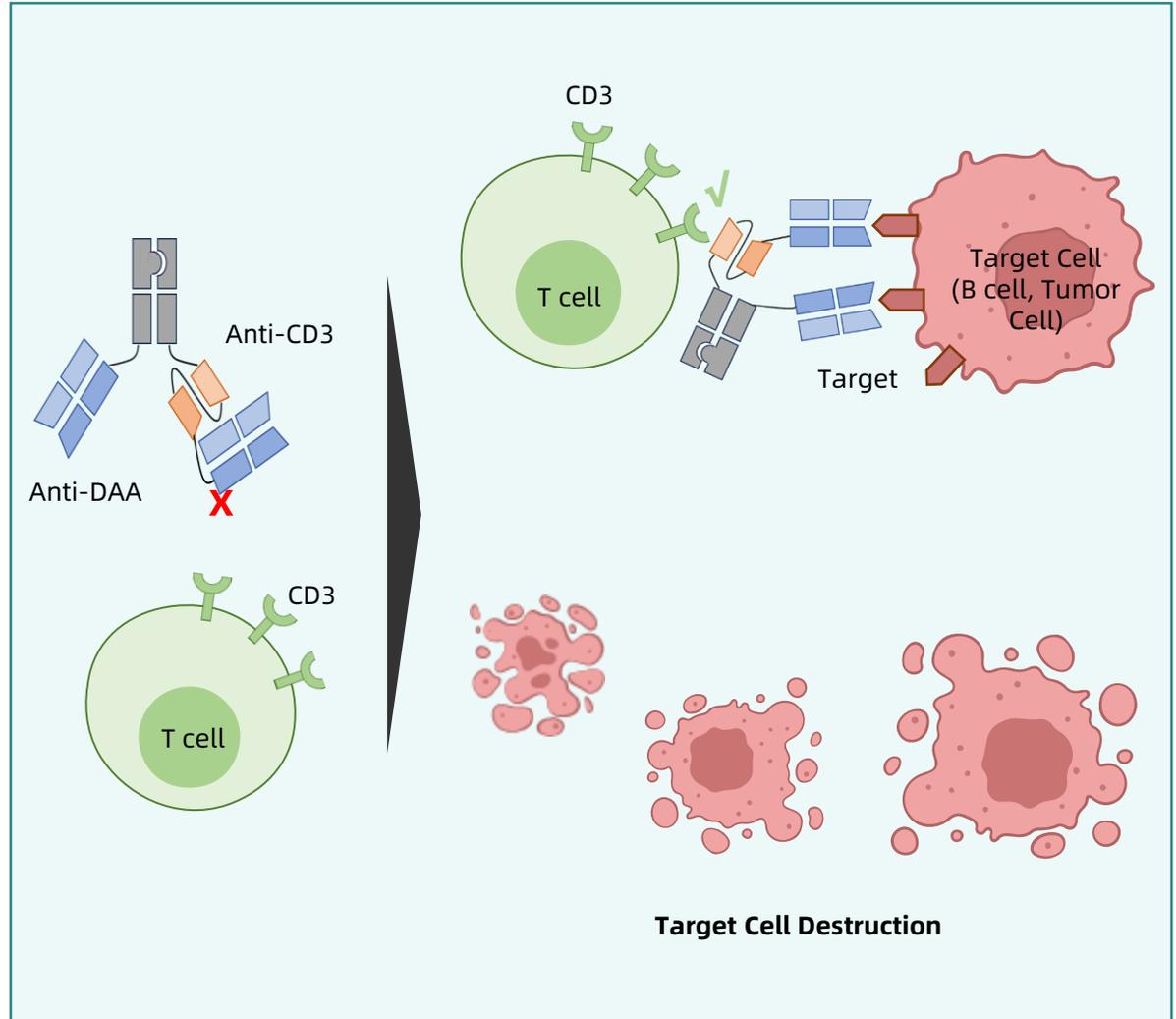
■ **Bivalent binding** of disease-associated antigen (DAA) enables the targeting of low-expressing target

- In-house developed CD3 sequences with a **broad range of affinities**, binding to **unique conformational epitope**
- **Reduced CD3 binding** in the absence of DAA-crosslinking
- **Reduced risk of hook effect**

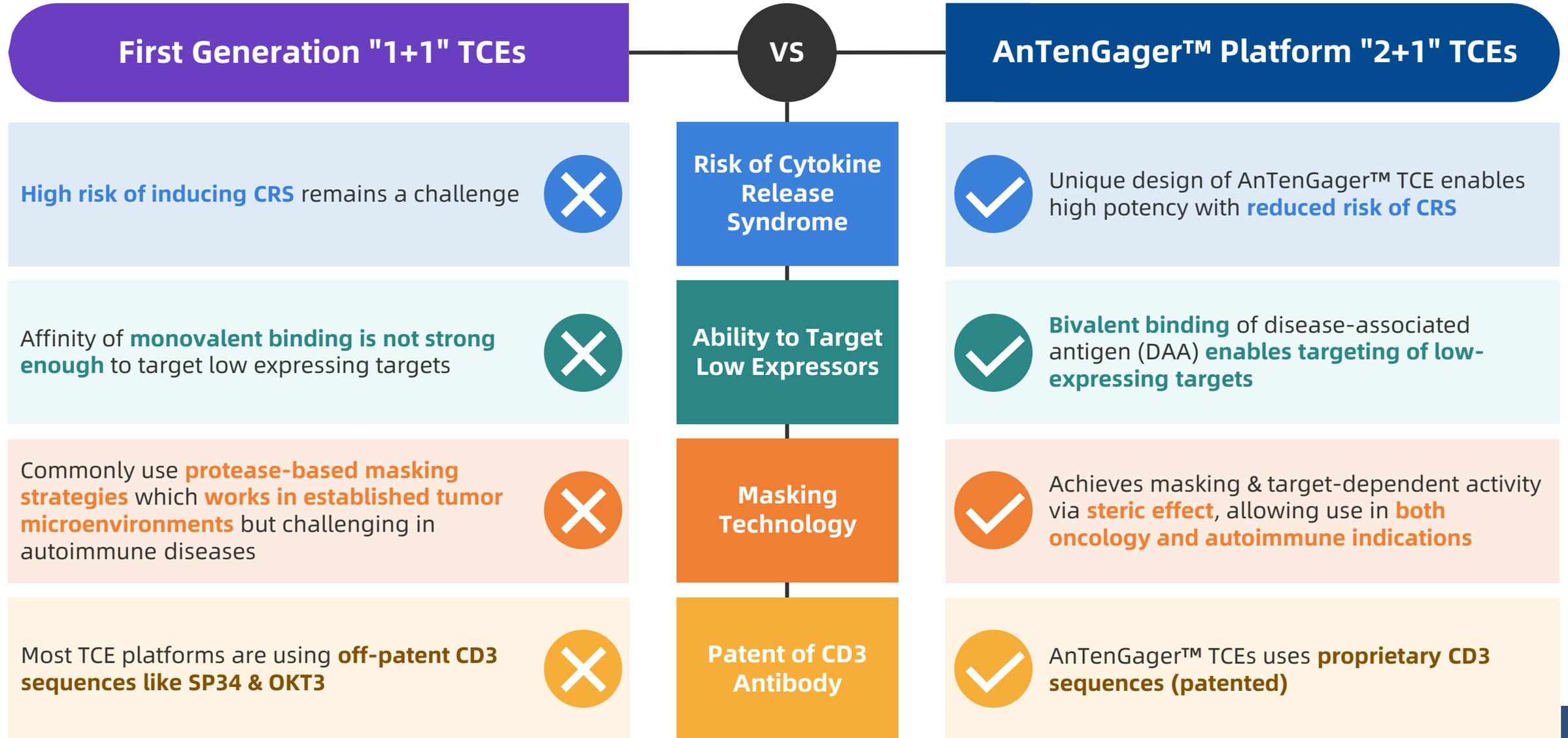
Advantages of the AnTenGager™ Platform

- **Proprietary CD3 sequences** binding to a **unique epitope** of CD3
- **Reduced binding** of CD3+ T cells **before disease-associated antigen (DAA) crosslinking**
- **Reduced risk of cytokine release syndrome and hook effect** with enhanced efficacy
- **Good developability** (high expression yield, good thermostability and high stability/purity under different stress conditions)

MoA - Target-Dependent CD3 Binding and Cytotoxicity



The AnTenGager™ Platform is Designed to Address the Limitations of First Generation "1+1" T Cell Engagers (TCEs)



A Series of AnTenGager™ TCEs with Transformational Potential

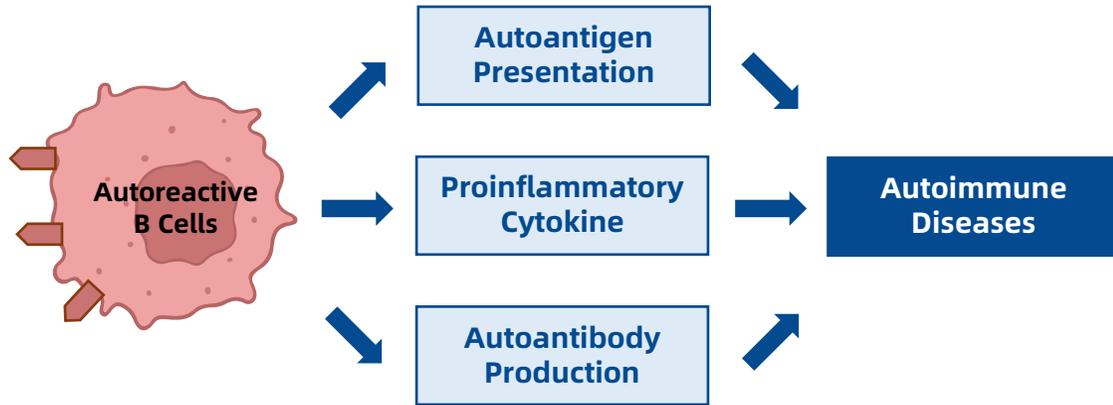


ANTENGENE

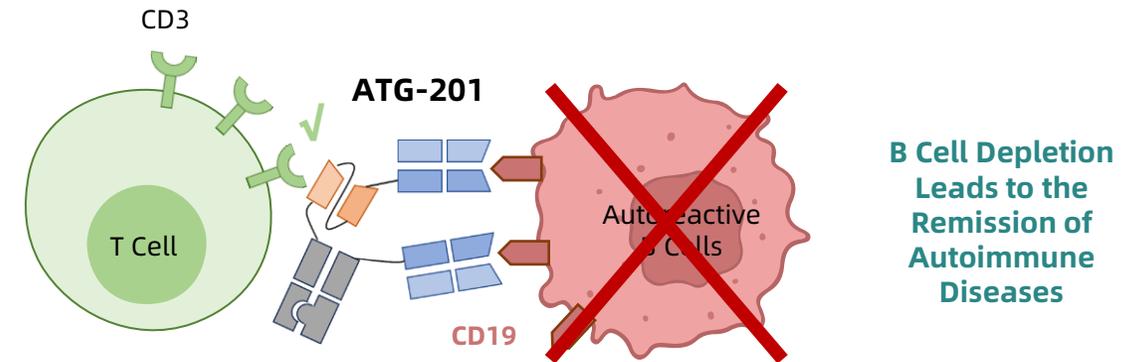
| Programs | Target | Target Indications | mAb Discovery | <i>In vitro</i> efficacy | <i>In vivo</i> efficacy | Developability | CMC/Tox | IND | |
|----------|------------|---|---------------|--------------------------|-------------------------|----------------|---------|-----|---------------------|
| ATG-201 | CD19/CD3 | B Cell Related Autoimmune Diseases | | | | | | | Expected in 2025 Q3 |
| ATG-021 | GPRC5D/CD3 | Multiple Myeloma | | | | | | | |
| ATG-102 | LILRB4/CD3 | Acute Myeloid Leukemia (AML) & Chronic Myelomonocytic Leukemia (CMML) | | | | | | | |
| ATG-107 | FLT3/CD3 | Acute Myeloid Leukemia (AML) | | | | | | | |
| ATG-106 | CDH6/CD3 | Ovarian Cancer & Kidney Cancer | | | | | | | |
| ATG-110 | LY6G6D/CD3 | Microsatellite Stable (MSS) Colorectal Cancer | | | | | | | |
| ATG-112 | ALPPL2/CD3 | Solid Tumors | | | | | | | |
| ATG-105 | DLL3/CD3 | Small Cell Lung Cancer & Neuroendocrine Tumors | | | | | | | |

ATG-201 is a Novel "2+1" CD19/CD3 AnTenGager™ TCE With Ability to Deeply Deplete B Cells for the Treatment of Autoimmune Diseases

Development of Autoimmune Diseases



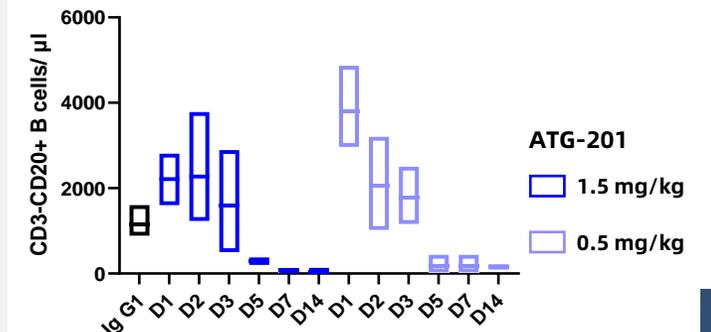
B Cell Depletion Therapy with ATG-201 to Treat Autoimmune Diseases



Summary and Developmental Progress

- **Pre-clinical candidate (PCC) was nominated** for ATG-201, a potential best-in-class "2+1" CD19/CD3 AnTenGager TCE for the treatment of autoimmune diseases
- ATG-201 induced **deep *ex-vivo* and *in vivo* B cell depletion** with **low risk of inducing CRS**
- Potent efficacy was observed in **systemic lupus erythematosus (SLE)** and **multiple sclerosis (MS)** animal models
- ATG-201 demonstrated **good developability**
- IND-enabling study and CMC work is ongoing for ATG-201, with **IND targeting Q3 2025**

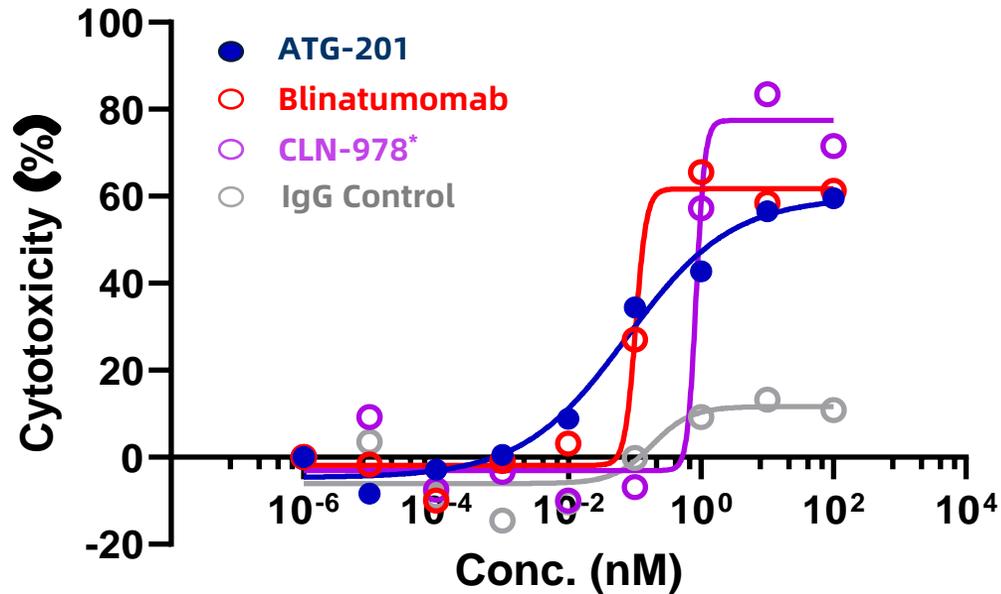
B Cell in Lymph Nodes



ATG-201 (CD19/CD3 AnTenGager™ TCE) Shows Comparable or Enhanced Naïve B Cell Depletion and Reduced Cytokine Release vs. Clinical Benchmarks

Comparable or Enhanced Naïve B Cell Depletion vs. Benchmarks

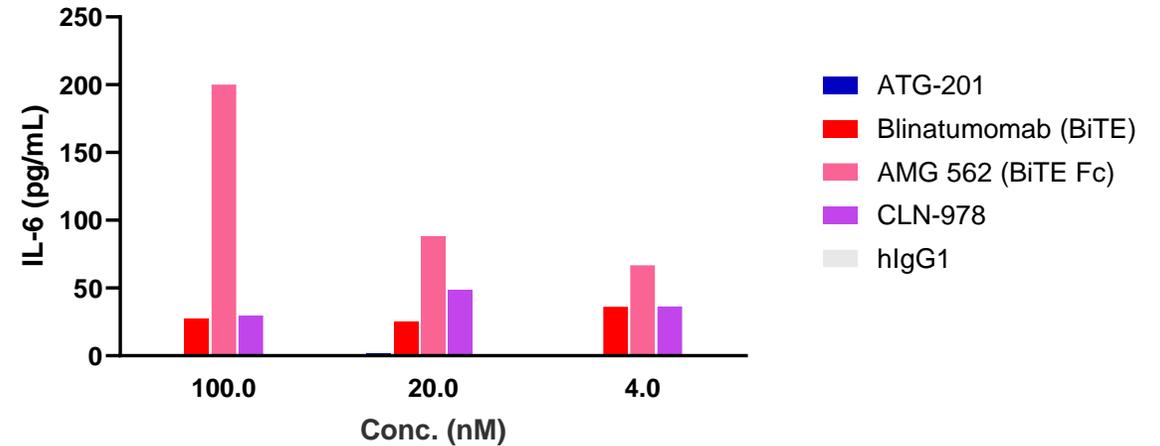
B Cell Depletion (PBMC, 24h)



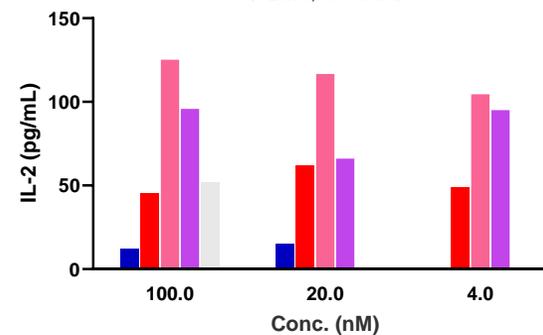
| Antibody | IC50 (nM) |
|--------------|-----------|
| ATG-201 | 0.076 |
| Blinatumomab | 0.1035 |
| CLN-978 | 0.8475 |

Reduced Cytokine Release vs. Benchmarks

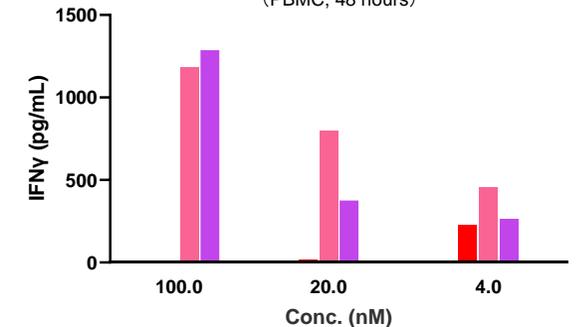
IL-6 release (PBMC, 48 hours)



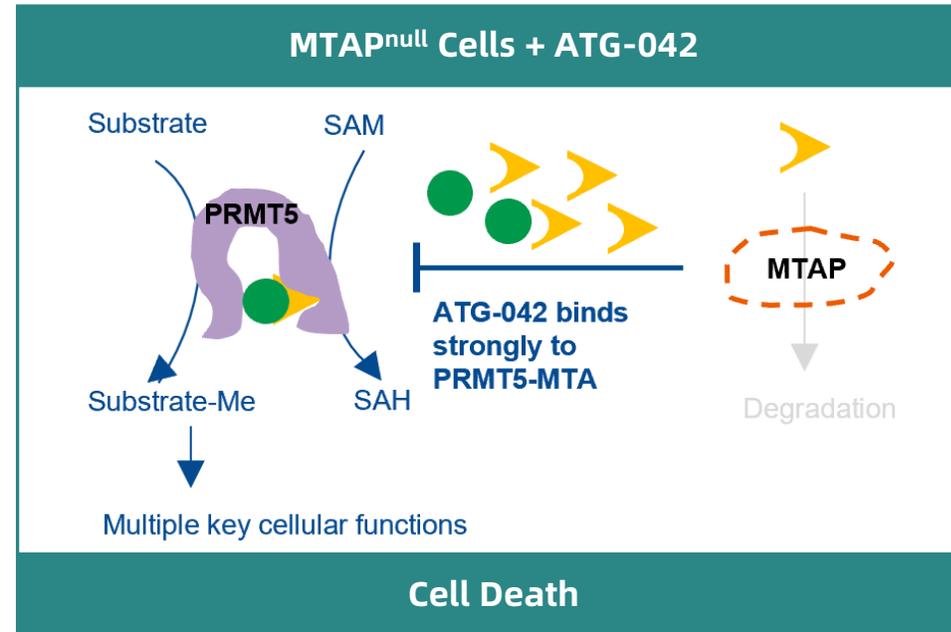
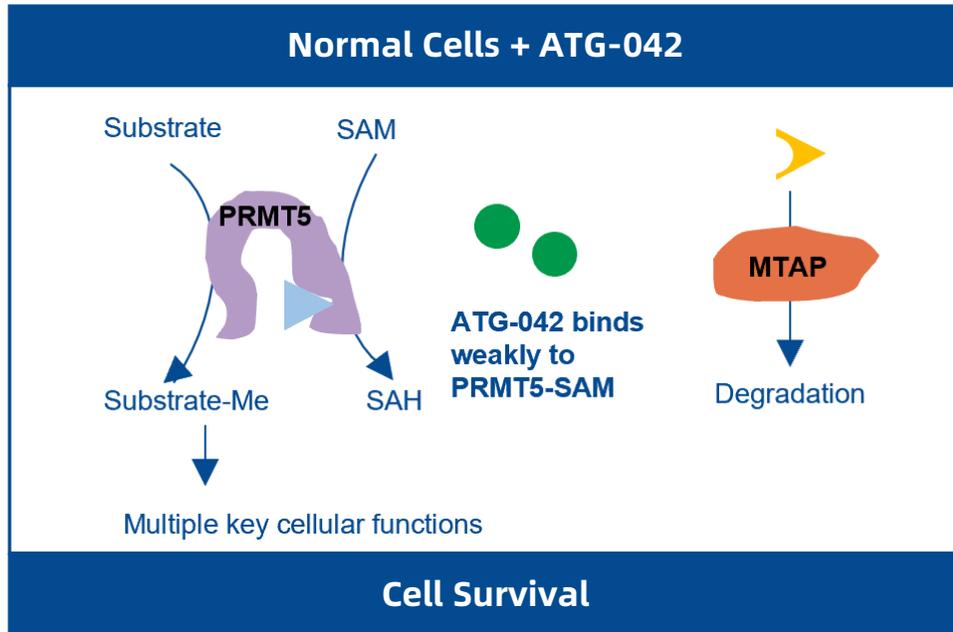
IL-2 release (PBMC, 48 hours)



IFNγ release (PBMC, 48 hours)



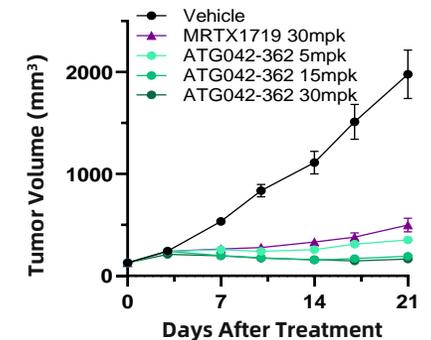
ATG-042, a Novel MTAP^{null}-Selective PRMT5 Inhibitor



 SAM
  ATG-042
  MTA
 PRMT5: Protein arginine methyltransferase 5
 SAM: S-adenosylmethionine
 SAH: S-adenosylhomocysteine
 MTA: Methylthioadenosine
 MTAP: Methylthioadenosine phosphorylase

Summary and Developmental Progress

- **Pre-clinical candidate (PCC) was nominated** for ATG-042, a potential best-in-class MTAP^{null} selective PRMT5 inhibitor
- ATG-042 **preferably binds to the PRMT5-MTA over PRMT5-SAM complex, creates a synthetically lethal MTAP^{null} cancer-specific target, and leads to tumor cell death while sparing healthy cells**
- ATG-042 demonstrated **better DMPK/ADME profile, brain penetrability and in vivo efficacy** compared with clinical benchmark, MRTX1719
- IND enabling study is ongoing for ATG-042, with **IND targeting H1 2025**



COMMERCIAL OVERVIEW



ANTENGENE

NRDL Inclusion and Commercialization Partnership with Hansoh Drives Growth Momentum for XPOVIO® in the Mainland of China



Reimbursements and Commercialization Partnership with Hansoh Provide a Foundation for Profitability of XPOVIO® in China

XPOVIO® National Reimbursement Drug List (NRDL) Negotiations and Approval in 2023 for 2024 Reimbursement

For the treatment of adult patients with **relapsed or refractory multiple myeloma (R/R MM)** whose disease is **refractory to at least one proteasome inhibitors (PIs), one immunomodulatory agent (IMiD), and an anti-CD38 monoclonal antibody (mAb)**



sNDA Approval for XPOVIO® as a Monotherapy for the Treatment of Adult Patients with **R/R Diffuse Large B Cell Lymphoma**



Upcoming sNDA Submission for **2L+ Multiple Myeloma**

Multiple Treatment Guidelines Recommendation

- ✓ **NCCN/ESMO/CSCO/CMDA/CMA/CACA/IMWG Myeloma Guidelines Recommendation:**
 - the **X-based regimen** is **recommended** for first and multiple relapsed multiple myeloma patients
- ✓ **NCCN/CSCO Lymphoma Guidelines Recommendation:**
 - the **X-based regimen** is **recommended** for 2L+ rrDLBCL patients

Commercialization Partnership with Hansoh Pharma

Thousands
Of Sales Professionals in the Mainland of China

Extensive
Hospital Coverage Across the Mainland of China



Continuously Expanding
DTP Pharmacy Coverage

Indication Expansion Potential

- Myelofibrosis (MF)**
 - "XPORT-MF-034" Study - Karyopharm initiated this Global Registrational Trial for 1L MF
- Endometrial Cancer**
 - "SIENDO" & "EC-042" Study - Karyopharm Global Phase III Trials for the Maintenance Therapy of Endometrial Cancer

Accelerating Commercial Growth in APAC - Reimbursement and NDA Approvals

Driving Strong Market Trajectory Across Key Markets

Approved Markets



Australia

- ✓ **Xd Regimen:** Reimbursement Listing in September 2022; **41% new patient share in penta-refractory late stage patients**
- ✓ **XVd Regimen:** Reimbursement Listing in June 2023; **Increased share in early relapse patients**
- ✓ **Efficacy Message:** Continued strong resonance across physicians



S. Korea

- ✓ **Xd Regimen: Reimbursement** effective starting July 2024
- ✓ **XVd Regimen:** Anticipating **sNDA Approval** in Q4 2024



Taiwan

- ✓ **XVd Regimen:** Anticipating **Reimbursement Approval** in Q1 2025



Malaysia

- ✓ Achieved **NDA Approval** for Multiple Myeloma on **August 5th, 2024**

In Progress



Thailand



Indonesia

- Anticipating **NDA Approval** in Q4 2024



Philippines



Vietnam

- Next Wave of **Regulatory Submissions**

FINANCIAL OVERVIEW

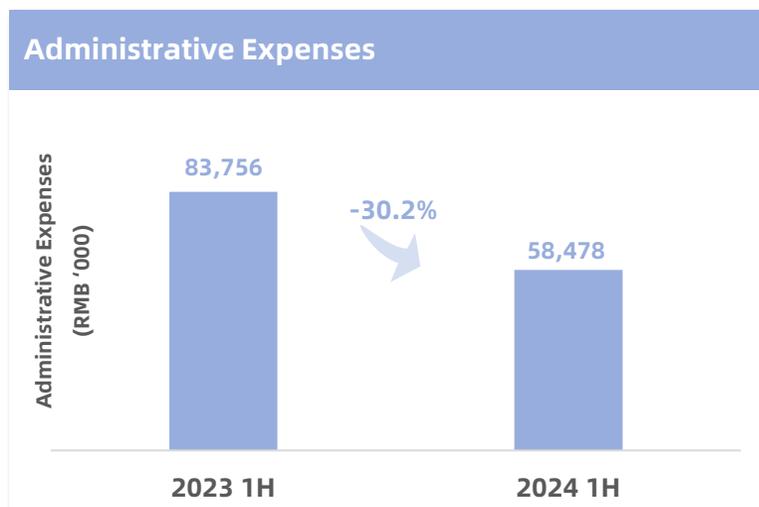
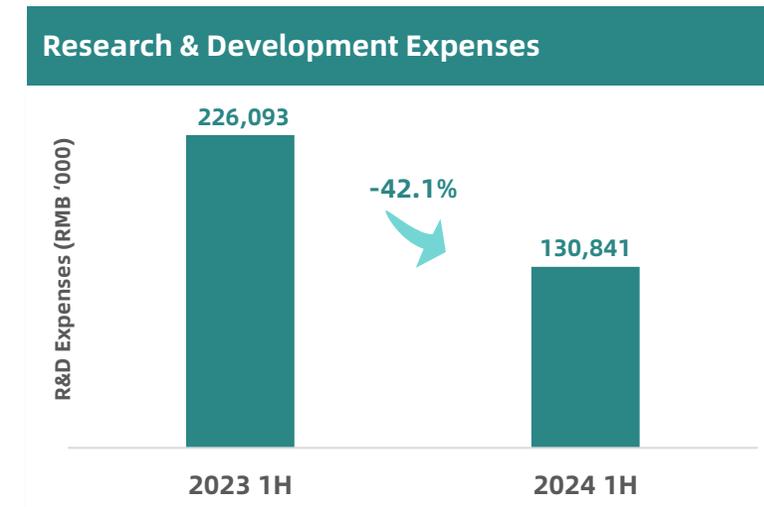
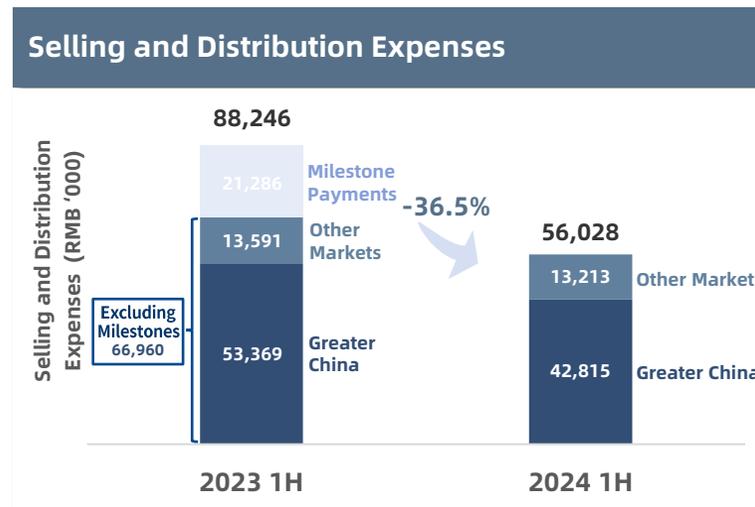
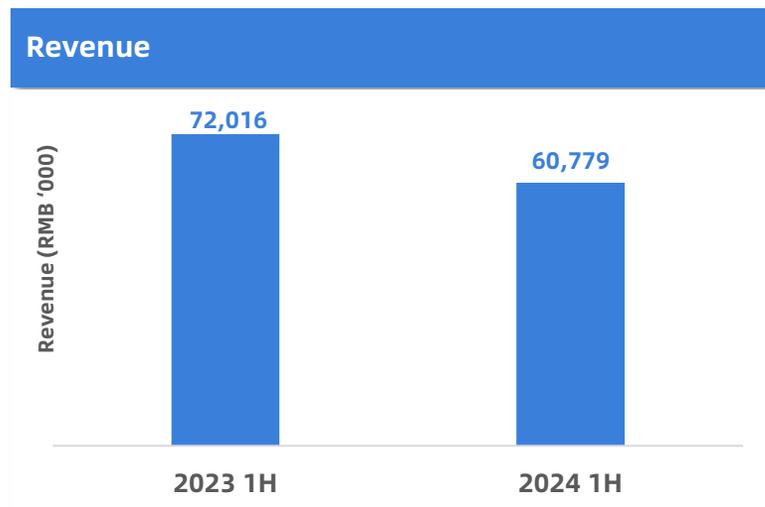


2024 1H Financial Highlights (For the Six Months Ended June 30th, 2024)



ANTENGENE

Cash and Bank Balances of RMB1,024mm to Advance Pipeline Development and Initiatives



*Adjusted loss for the period is not defined under the IFRS, it represents the loss for the period excluding the effect brought by equity-settled share-based payment expense

CLOSING REMARKS



ANTENGENE

2024 Marks a Year Full of Catalysts for Antengene

Commercialization across China and APAC, with multiple data read outs of clinical stage programs



Clinical Development Progress



- Confirm regulatory pathway of **ATG-008** (mTORC1/2i) in advanced cervical cancer
- Completion of dose escalation and start dose expansion of **ATG-037** (CD73i)
- Completion of dose escalation and start dose expansion of **ATG-101** (PD-L1/4-1BB BsAb)
- Complete Phase II dose expansion of **ATG-022** (Claudin 18.2 ADC) in **gastric cancer**
- Preliminary data read out of **ATG-031** (CD24 mAb) "PERFORM" trial



✓ = Achieved

Selinexor Commercial Launch Across Asia Pacific



- ✓ Selinexor (ATG-010) sNDA approval in **China** (DLBCL)
- ✓ Reimbursement approval: **South Korea** (MM Xd)
- ✓ Selinexor (ATG-010) NDA approval in **Malaysia** (MM SVd & Sd)
- Selinexor (ATG-010) sNDA approval in **Hong Kong** (MM SVd; DLBCL)
- Selinexor (ATG-010) sNDA approval in **South Korea** (MM SVd)
- Selinexor (ATG-010) NDA approval in **Indonesia, Thailand** (MM SVd & Sd; DLBCL)



Multiple Regulatory Filings



- ✓ Selinexor (ATG-010) sNDA filing in **South Korea** (MM SVd)
- ✓ Reimbursement submission: **Taiwan** (MM XVd)
- Selinexor (ATG-010) sNDA filing in **the Mainland of China** (SVd in MM)
- Selinexor (ATG-010) NDA filing in **the Philippines & Vietnam**





ANTENGENE

ANTENGENE CORPORATION LIMITED
(SEHK: 6996.HK)

AUGUST 2024

THANK YOU

TREATING PATIENTS BEYOND BORDERS